

Financial Statement — Balance Sheet

Provided by: STARK TECHNOLOGY, INC.

Financial year: Yearly

Unit : NT\$ thousand

| Accounting Title | 2012/03/31 | | 2011/03/31 | |
|---------------------------------------------------|--------------|-------|--------------|-------|
| | Amount | % | Amount | % |
| Assets | | | | |
| Current Assets | | | | |
| Cash and cash equivalents | 442,954.00 | 10.94 | 709,777.00 | 17.68 |
| Available-for-sale financial assets - current | 90,693.00 | 2.24 | 160,241.00 | 3.99 |
| Notes receivable - net | 14,902.00 | 0.37 | 16,675.00 | 0.42 |
| Accounts receivable - net | 1,876,253.00 | 46.36 | 1,482,892.00 | 36.94 |
| Accounts receivable - related parties - net | 2,030.00 | 0.05 | 9,509.00 | 0.24 |
| Other receivables | 1,666.00 | 0.04 | 521.00 | 0.01 |
| Inventories | 367,305.00 | 9.08 | 359,155.00 | 8.95 |
| Other prepayments | 99,039.00 | 2.45 | 71,487.00 | 1.78 |
| Other current assets | 66,223.00 | 1.64 | 86,368.00 | 2.15 |
| Current assets | 2,961,065.00 | 73.16 | 2,896,625.00 | 72.16 |
| Funds and Investments | | | | |
| Available-for-sale financial assets - non current | 7,256.00 | 0.18 | 9,397.00 | 0.23 |
| Financial assets carried at cost - non current | 222,860.00 | 5.51 | 233,530.00 | 5.82 |
| Equity investments under equity method | 253,663.00 | 6.27 | 257,086.00 | 6.40 |
| Investments | 253,663.00 | 6.27 | 257,086.00 | 6.40 |
| Funds and long-term investments | 483,779.00 | 11.95 | 500,013.00 | 12.46 |
| Fixed Assets | | | | |
| Cost | | | | |
| Land | 276,859.00 | 6.84 | 276,859.00 | 6.90 |
| Buildings and structures | 202,116.00 | 4.99 | 199,827.00 | 4.98 |

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|-------------------------------------------------------------------------------|--------------|--------|--------------|--------|
| Transportation equipment | 1,770.00 | 0.04 | 1,398.00 | 0.03 |
| Office equipment | 89,256.00 | 2.21 | 103,532.00 | 2.58 |
| Leasehold improvements | 2,664.00 | 0.07 | 2,597.00 | 0.06 |
| Other facilities | 1,185.00 | 0.03 | 997.00 | 0.02 |
| Revaluation increment | 0.00 | 0.00 | 0.00 | 0.00 |
| Cost and revaluation increment | 573,850.00 | 14.18 | 585,210.00 | 14.58 |
| Accumulated depreciation | -103,431.00 | -2.56 | -101,441.00 | -2.53 |
| Construction in process and prepayment for equipments | 655.00 | 0.02 | 0.00 | 0.00 |
| Fixed assets | 471,074.00 | 11.64 | 483,769.00 | 12.05 |
| Intangible Assets | | | | |
| OtherAssets | | | | |
| Guarantee deposits paid | 60,643.00 | 1.50 | 57,802.00 | 1.44 |
| Deferred charges | 31,511.00 | 0.78 | 16,719.00 | 0.42 |
| Long-term notes and accounts receivable | 36,919.00 | 0.91 | 56,766.00 | 1.41 |
| Deferred income tax assets - non current | 0.00 | 0.00 | 474.00 | 0.01 |
| Other assets - other | 2,276.00 | 0.06 | 2,101.00 | 0.05 |
| Other assets | 131,349.00 | 3.25 | 133,862.00 | 3.33 |
| Assets | 4,047,267.00 | 100.00 | 4,014,269.00 | 100.00 |
| Liabilities and Stockholders' Equity | | | | |
| Liabilities | | | | |
| Current Liabilities | | | | |
| Short-term borrowings | 81,444.00 | 2.01 | 52,443.00 | 1.31 |
| Financial liabilities measured at fair value through profit or loss - current | 0.00 | 0.00 | 195.00 | 0.00 |
| Notes payable | 3,820.00 | 0.09 | 13,367.00 | 0.33 |
| Accounts payable | 596,346.00 | 14.73 | 476,364.00 | 11.87 |
| Accounts payable - related parties | 4,088.00 | 0.10 | 2,172.00 | 0.05 |
| Income tax payable | 45,039.00 | 1.11 | 35,991.00 | 0.90 |
| Accrued expenses | 150,948.00 | 3.73 | 149,575.00 | 3.73 |
| Other payables | 29,853.00 | 0.74 | 22,362.00 | 0.56 |
| Advance receipts | 289,755.00 | 7.16 | 436,352.00 | 10.87 |

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|----------------------------------------------------|--------------|-------|--------------|-------|
| Long-term liabilities - current portion | 2,083.00 | 0.05 | 20,833.00 | 0.52 |
| Other current liabilities | 2,502.00 | 0.06 | 2,974.00 | 0.07 |
| Current liabilities | 1,205,878.00 | 29.79 | 1,212,628.00 | 30.21 |
| Long term Liabilities | | | | |
| Long-term borrowings | 0.00 | 0.00 | 2,083.00 | 0.05 |
| Long-term liabilities | 0.00 | 0.00 | 2,083.00 | 0.05 |
| Reserves | | | | |
| Other Liabilities | | | | |
| Pension reserve / accrued pension liability | 3,049.00 | 0.08 | 7,318.00 | 0.18 |
| Guarantee deposits received | 5,127.00 | 0.13 | 3,112.00 | 0.08 |
| Deferred income tax liabilities | 7,264.00 | 0.18 | 0.00 | 0.00 |
| Other liabilities - other | 5,135.00 | 0.13 | 8,217.00 | 0.20 |
| Other liabilities | 20,575.00 | 0.51 | 18,647.00 | 0.46 |
| Liabilities | 1,226,453.00 | 30.30 | 1,233,358.00 | 30.72 |
| Stockholders' Equity | | | | |
| Capital | | | | |
| Common stock | 1,329,504.00 | 32.85 | 1,329,504.00 | 33.12 |
| Capital Surplus | | | | |
| Capital surplus - additional paid-in capital | 18,255.00 | 0.45 | 18,255.00 | 0.45 |
| Capital surplus - long-term equity investments | 7,083.00 | 0.18 | 7,083.00 | 0.18 |
| Capital surplus - premium from merger | 240,793.00 | 5.95 | 240,793.00 | 6.00 |
| Capital surplus | 266,131.00 | 6.58 | 266,131.00 | 6.63 |
| Retained Earnings | | | | |
| Legal reserve | 547,123.00 | 13.52 | 519,490.00 | 12.94 |
| Unappropriated retained earnings | 674,017.00 | 16.65 | 659,754.00 | 16.44 |
| Retained earnings | 1,221,140.00 | 30.17 | 1,179,244.00 | 29.38 |
| Stockholders' Equity and Other adjustmen | | | | |
| Cumulative translation adjustments | 11,722.00 | 0.29 | 5,790.00 | 0.14 |
| Unrealized gains (losses) on financial instruments | -7,683.00 | -0.19 | 242.00 | 0.01 |

| | | | | |
|---------------------------------------------------------------------------------|--------------|-------|--------------|-------|
| Equity adjustments | 4,039.00 | 0.10 | 6,032.00 | 0.15 |
| Stockholders' equity | 2,820,814.00 | 69.70 | 2,780,911.00 | 69.28 |
| Number of treasury stock acquired by the company and subsidiaries (unit: share) | 0.00 | 0.00 | 0.00 | 0.00 |
| | 0.00 | 0.00 | 0.00 | 0.00 |