

Stark Technology Inc.(2480)

2026Q2 Investor Conference

Safe Harbor Notice

There are variety of factors which may influence statements or contents been drafted within this presentation, therefore we strongly recommend audience to refer to the information published on MOPS website in case any adjustment has been made.

STI General Information

- **Founded in 1993, public traded in 2001**
- **710+ Employees**
- **One of the largest domestic system service integrator**
- **One of Taiwan's top 500 service enterprises company**
- **Dedication to service and maintain 1,600+ majority of the 2,000+ company enterprise business**
- **Providing more than 40 products & solutions to service our customers**
- **Our vision is to assist our customers to become a Information Service Provider**

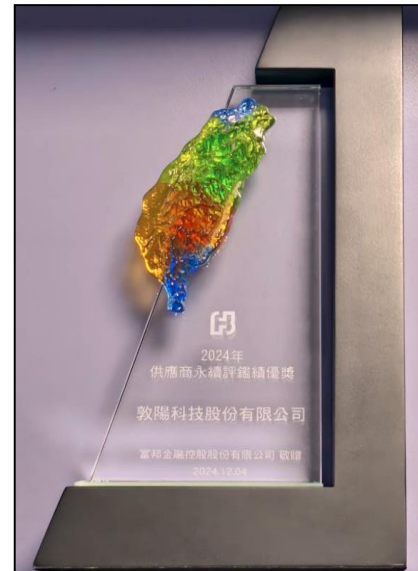
Corporate Governance Evaluation

- Achieved a ranking in the 36%–50% range among listed companies over the 12th Corporate Governance Evaluation

Year	Announce Results	STI Percentage
2014(1 st)	The top 20%	6 ⁰ %-20%
2015(2 nd)	The top 50%	6 ⁰ %-20%
2016(3 rd)	100%	6 ⁰ %-20%
2017(4 th)	100%	6 ⁰ %-20%
2018(5 th)	100%	6 ⁰ %-20%
2019(6 th)	100%	6 ⁰ %-20%
2020(7 th)	100%	6 ⁰ %-20%
2021(8 th)	100%	21 ⁰ %-35%
2022(9 th)	100%	21 ⁰ %-35%
2023(10 th)	100%	21 ⁰ %-35%
2024(11 th)	100%	21 ⁰ %-35%
2025(12 th)	100%	36 ⁰ %~50%

Awards

- ❑ Awarded the title of “1st TIRI Progress Achievement Award” by Taiwan Investor Relations Institute
- ❑ Stark Inforcom Inc. Awarded the title of "Supplier Sustainable Partner Certification Mark Gold Award" by ChungHwa Telecom in 2025
- ❑ Awarded the title of “Sustainable Performance Excellent Supplier” by Fubon Financial Holding from 2023 to 2024



Awards(Continued)

System Products

【Cisco】FY25 The best partner for innovation and growth

【Lenovo】FY2526 The Best Large Enterprise Sales Partner

【Lenovo】FY2425 Partner Awards

【HPE】FY25 Best Partner

【IBM】FY25 PARTNER OF THE YEAR

【IBM】FY25 FUTURE-PROOF CHAMPION

【IBM】2025 IBM Enterprise Market Hardware Sales Champion

【AMD】2025 Best New Partner Award



Awards(Continued)

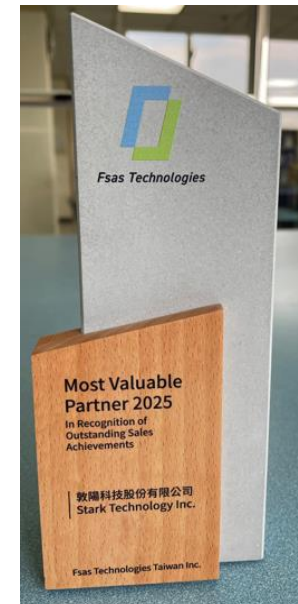
Storage Products

【NetApp】ONTAP Partner of the Year

【NetApp】FY25 Best Customer Development Partner of the Year

【Veeam】2025 Platinum Partner Award

【FSAS】2025 Most Valuable Partner



Awards(Continued)

Network Products

【Cisco】FY25 The best partner for innovation and growth

【Cisco】FY25 Scale Market Breakthrough Award

【HPE】FY25 HPE Networking Growth Excellence Award

【HPE】FY25 HPE Networking Champion partner of the Year



Awards(Continued)

Security Products

- 【CROWDSTRIKE】2025 Growth Partner of the Year SENA
- 【CROWDSTRIKE】2025 New Logo Partner of the Year
- 【palo alto】FY25 Taiwan Excellence in Cortex
- 【palo alto】FY25 Taiwan Nextwave Partner of the Year
- 【F5】FY25 Best Customer Satisfaction Partner
- 【OpenText】2025 Cybersecurity Momentum Builder Award
- 【CITRIX】citrixasean-2025 Most Contributive Award



Awards(Continued)

Security Products

【Cisco】FY25-The best partner for innovation and growth

【CLOUDFLARE】FY25 Taiwan Nextwave Partner of the Year

【Fortinet】FY25 Outstanding Strategic Ally Award

【TEAM T5】2025 Annual Sales Excellence Award

【CHECKPOINT】2025 Best FinTech Business Development Partner Award

【PENTERA】RISING STAR 2025



Awards(Continued)

Other Integrated Products

【NUTANIX】FY25 Top New Logo Expansion Partner of the year

【IBM】FY25 PARTNER OF THE YEAR

【IBM】FY25 FUTURE-PROOF CHAMPION

【HPE】FY25 HPE Compute Best Contribution to Growth Award

【HPE】FY25 Best Partner



Information Security Management System

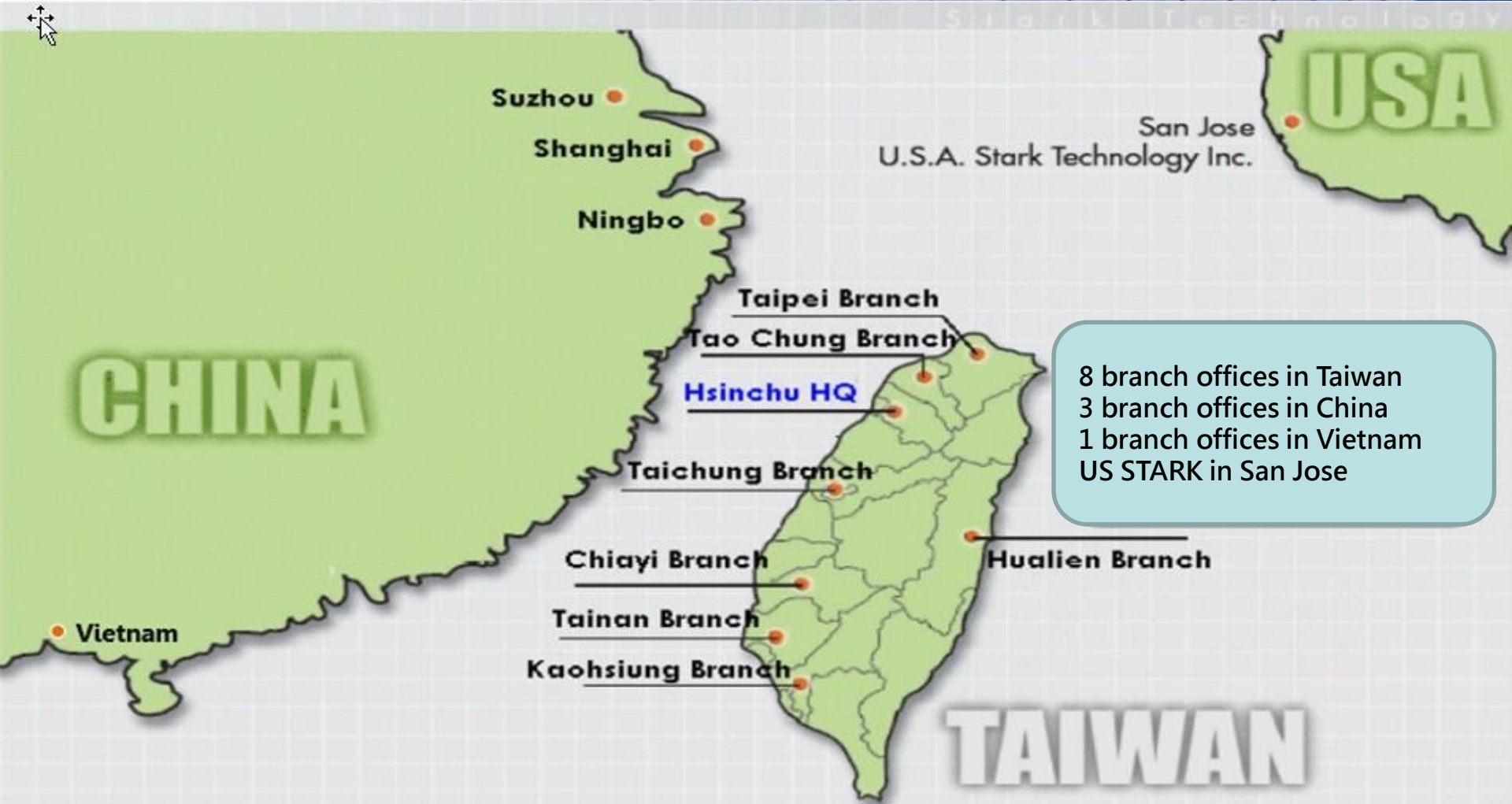
ISO 27001:2022



ISO 27701:2019



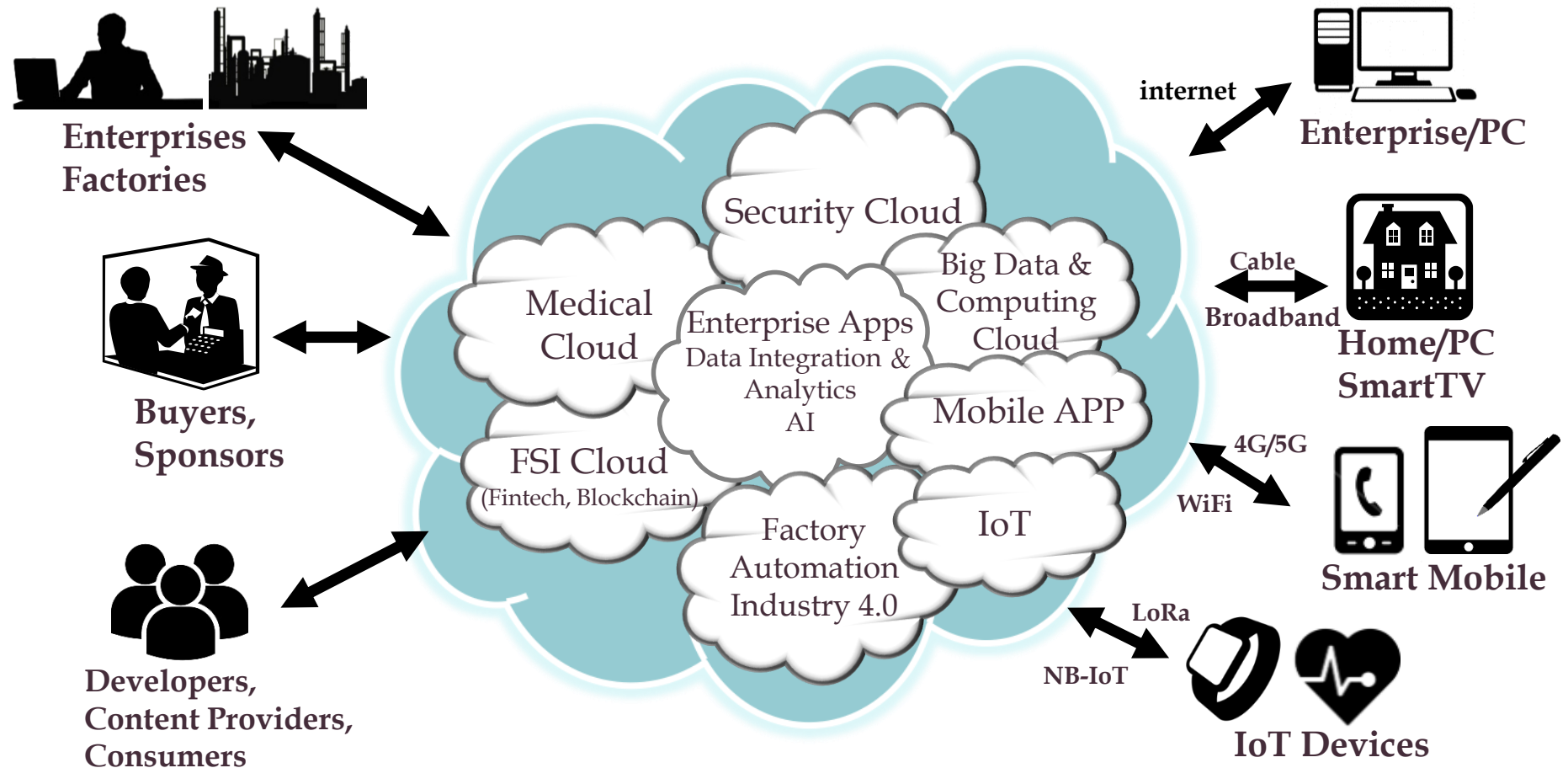
STI Service Network



Sales Operation – by Industries

Sales BU	Industry / Region
BU1	High-tech industries, E-commerce, Finance, Automobiles, Government, and Education, the main area in Hsinchu and middle of Taiwan
BU2	High-tech manufacturing, Defense, Military, Traditional production, Education, and Medical care, the main area in Hsinchu, Taoyuan and southern Taiwan
BU5	Focusing on information security, serving all industries in Taiwan
BU6	Finance, insurance, telecommunications, small and medium enterprises, manufacturing in Taipei
	The public sector including government, medical care, and education The main area in Taipei and Eastern Taiwan
BU8	Private telecommunications, film and television media, energy, water and electricity, the main area in Taipei
BU9	Chunghwa Telecom

We've involved & worked on:



Inter-connect : Telecomm 、 Broadband/Cable 、 Internet

Information Technologies

Professional Services

- Consulting
- Design
- Deployment
- Integration

Portal *Personalization Content Mgmt Single sign-on*

Enterprise Apps
ERP, CRM, SCM
MES, PLM

OSS, VAS
Probe/CEM

eCommerce
High Freq. Trade
by Trade
AML

Vertical Apps.

IoT
(Environmental Monitoring)

MFG

Telco

FSI

Travel

Medical

Gov't

EAI@SOA *Middleware Data Integration@BI*

Data Mgmt.

Security

System & Platform Resource Mgmt (CPU/GPU/VM/Container/Bare Metal)

Networking Platform Load Balancing Network Mgmt

Artificial Intelligence

AI Infrastructure

Container Platform

- ✓ Docker, K8S
- ✓ OpenShift
- ✓ Portability & Scalability

- Quality, Privacy, Security, Compliance
- Cataloging, Metadata
- Access Controls

Data Governance

Hardware

- ✓ GPUs, Storage, Networks
- ✓ Scalability, Performance, Security



Customer Requirements

Software Framework

Assist customer to leveraging existing models/inferences to run on anywhere for the target AI apps.

- ✓ NVIDIA (AI-Enterprise)
- ✓ IBM (Watsons X)
- ✓ Amazon (Bedrock)
- ✓ Other Open Source, etc

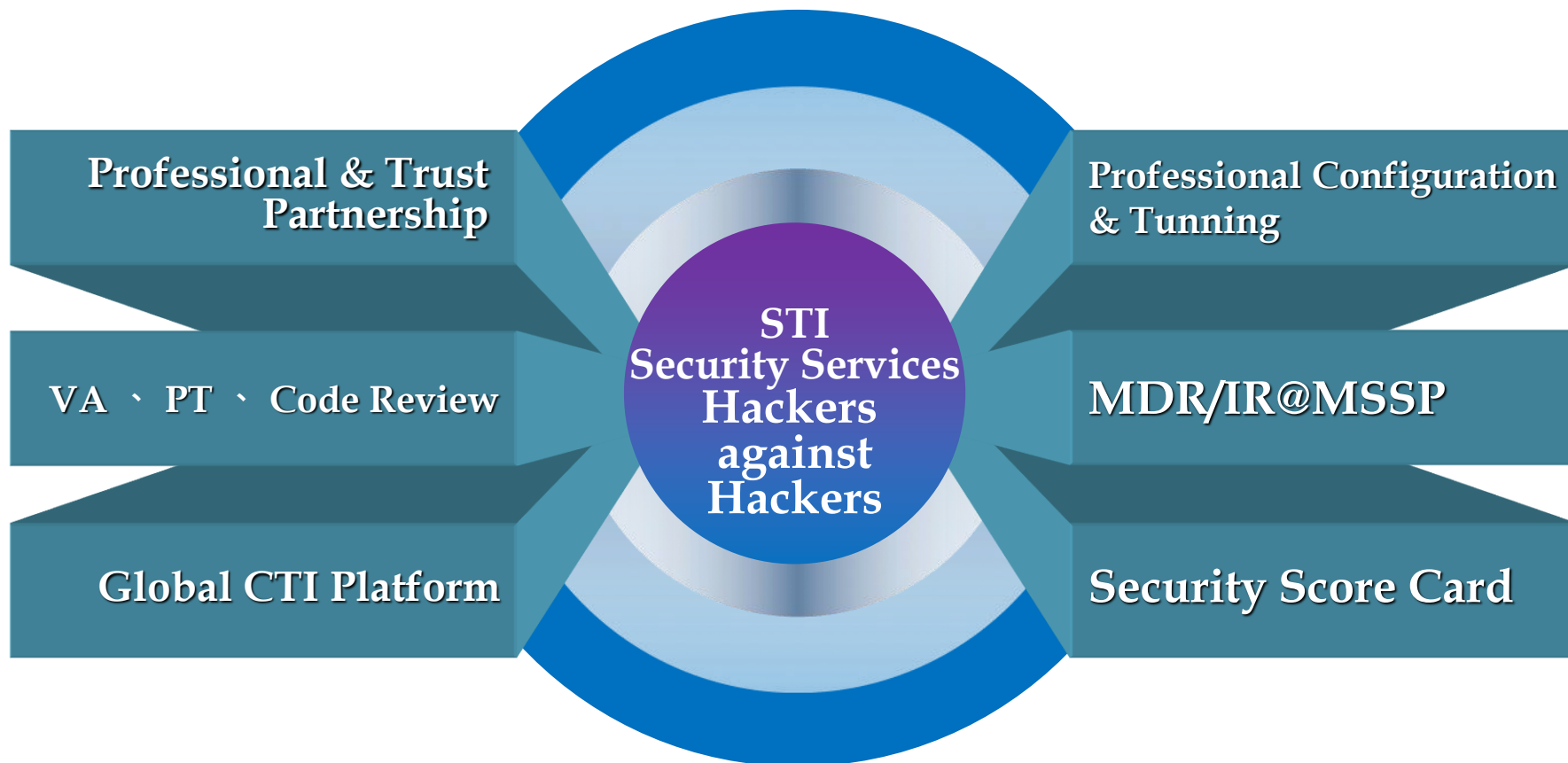


Industry-Academia Alliance

Academic/Industry alliance to redefine enterprise AI smart technology



Information Security



MSSP Architecture

Security Cloud Services

Security Access
Service Edge
(SASE)

API Security

Security Score
Card

Global CTI
Platform

Professional & Proactive Security Risk Investigation & Threat Analysis Services

VA

PT

Code Review

MDR

IR

In Depth & customized on Devices/Services tuning & configuration

Network
Security

System
Security

Apps.
Security

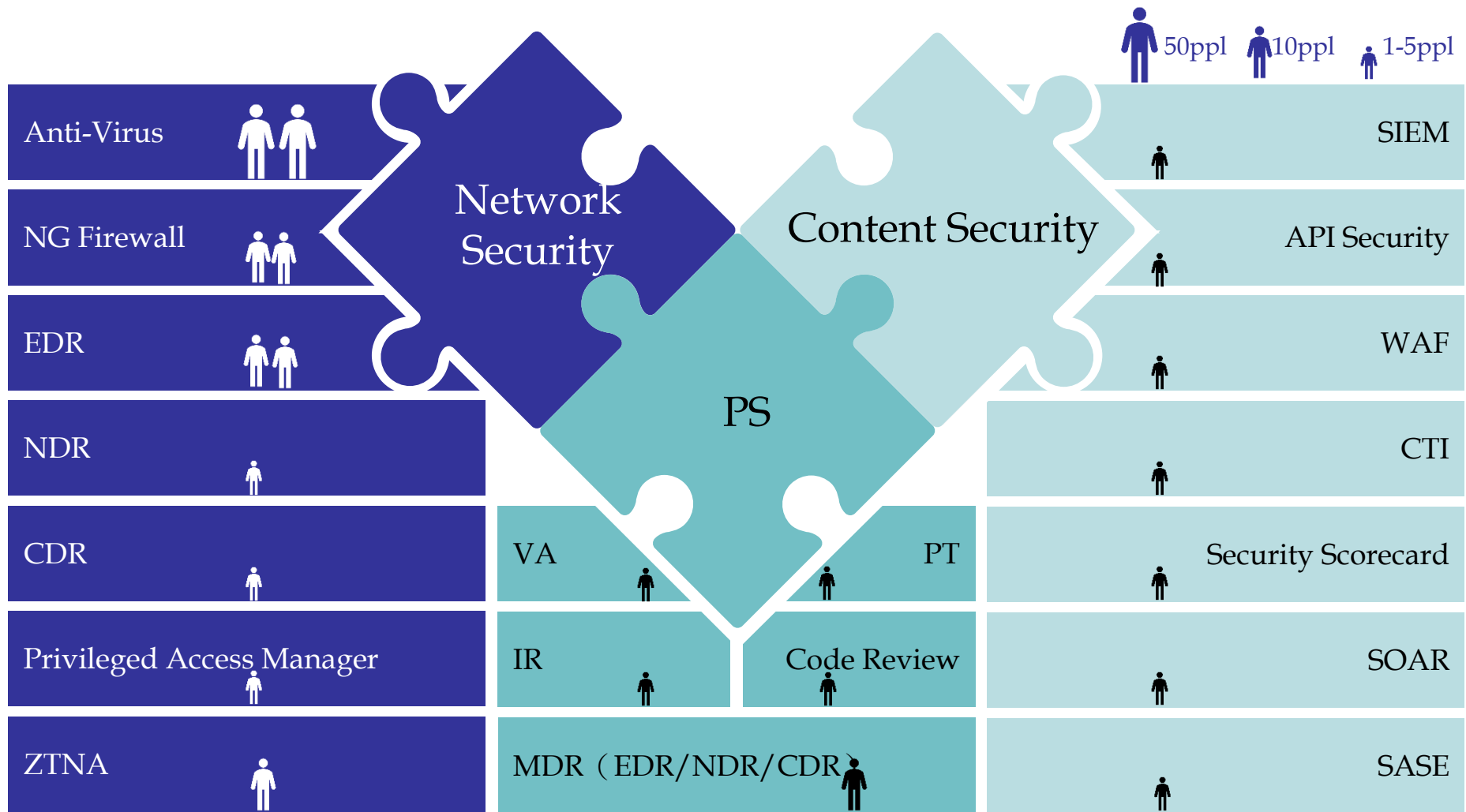
Endpoint
Security

Data
Security

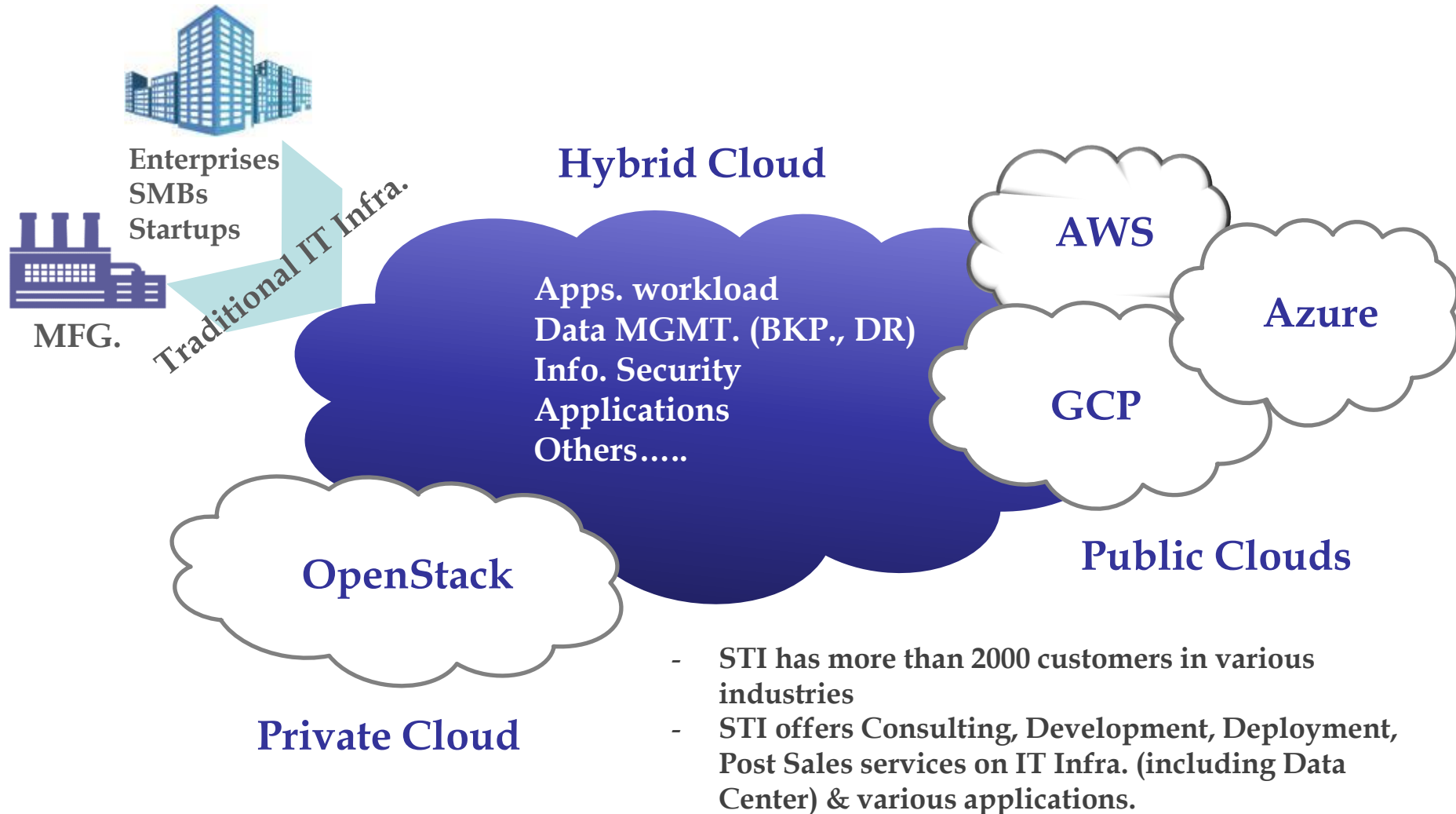
Mobile
Security

IT Infra. (Network、OS、Storage....)

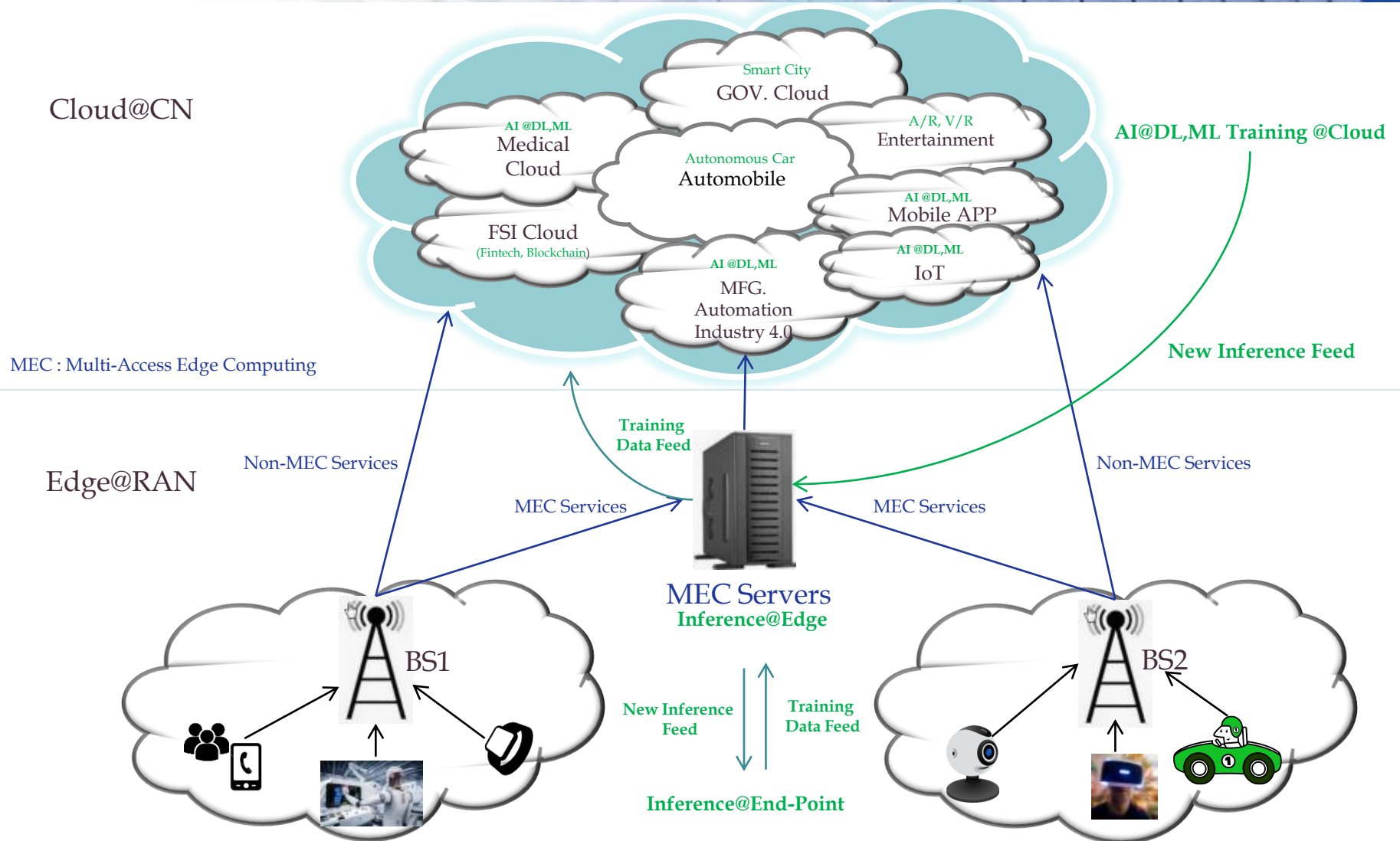
Information Security



STI's Strength on Hybrid Cloud



Meet up 5G + MEC@AI@Cloud



Information & Communication Tech. Products & Solutions



Logo sorted by first letter.

Balance Sheet Overview(Consolidated)

Units: NT\$ thousand

Item	2026/6/30		2025/12/31		2025/6/30	
	AMT	%	AMT	%	AMT	%
Cash and cash equivalents	1,594,408	17%	1,113,186	14%	1,477,529	20%
Accounts receivable (incl. contract assets)	1,107,551	12%	1,111,031	14%	915,575	13%
Inventories	3,464,179	37%	3,276,383	41%	2,778,701	38%
Property, Plant and equipment	748,500	8%	743,746	9%	656,689	9%
Total Assets	9,472,340	100%	8,063,573	100%	7,258,972	100%
Current Liabilities	6,130,251	65%	4,476,730	55%	4,113,918	57%
Total Liabilities	6,196,679	65%	4,543,270	56%	4,185,573	58%
Equity	3,275,661	35%	3,520,303	44%	3,073,399	42%

Source: Market Observation Post System

Income Statements Overview(Consolidated)

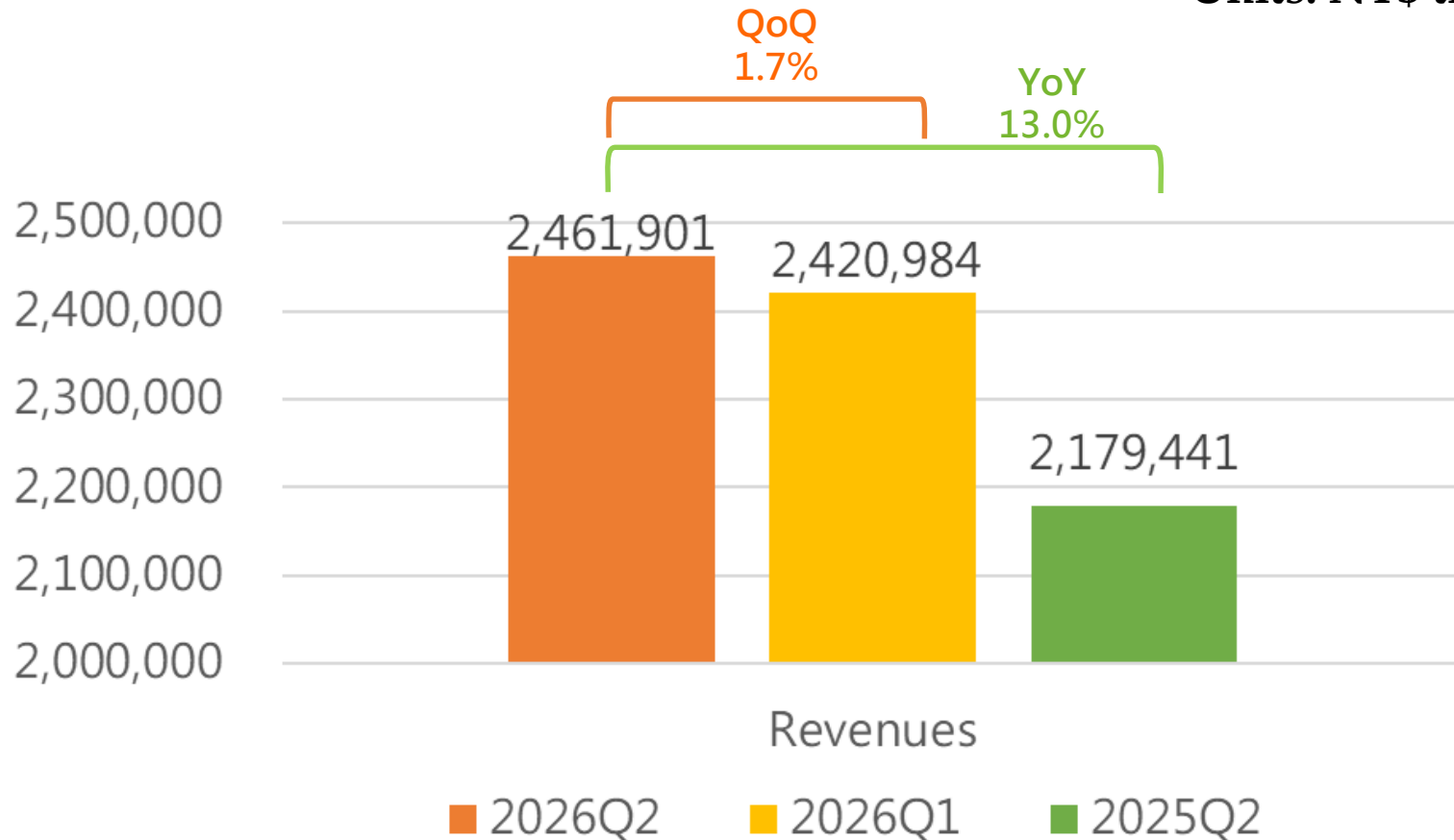
Units: NT\$ thousand

Item	Jan-Jun 2026		Jan-Jun 2025		YoY
	AMT	%	AMT	%	
Revenues	4,882,885	100%	4,247,469	100%	15.0%
Gross profit	1,117,837	23%	1,027,398	24%	8.8%
Operating expense	526,598	11%	501,966	12%	4.9%
Operating income	591,239	12%	525,432	12%	12.5%
Other income	50,608	1%	31,032	1%	63.1%
Pre-tax income	641,847	13%	556,464	13%	15.3%
Net income	522,614	11%	442,013	10%	18.2%
EPS(NT\$)	4.91		4.16		18.0%

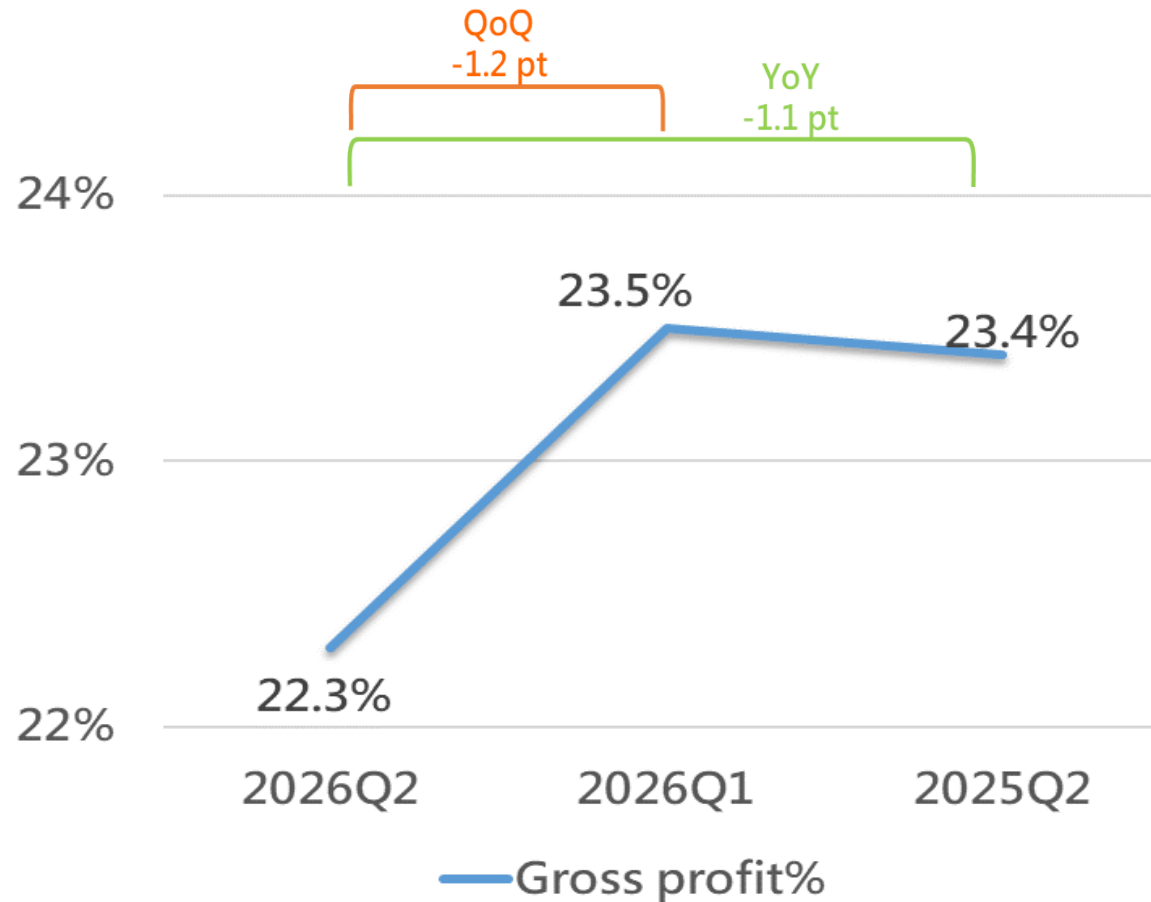
Source: Market Observation Post System

Consolidated Revenues

Units: NT\$ thousand

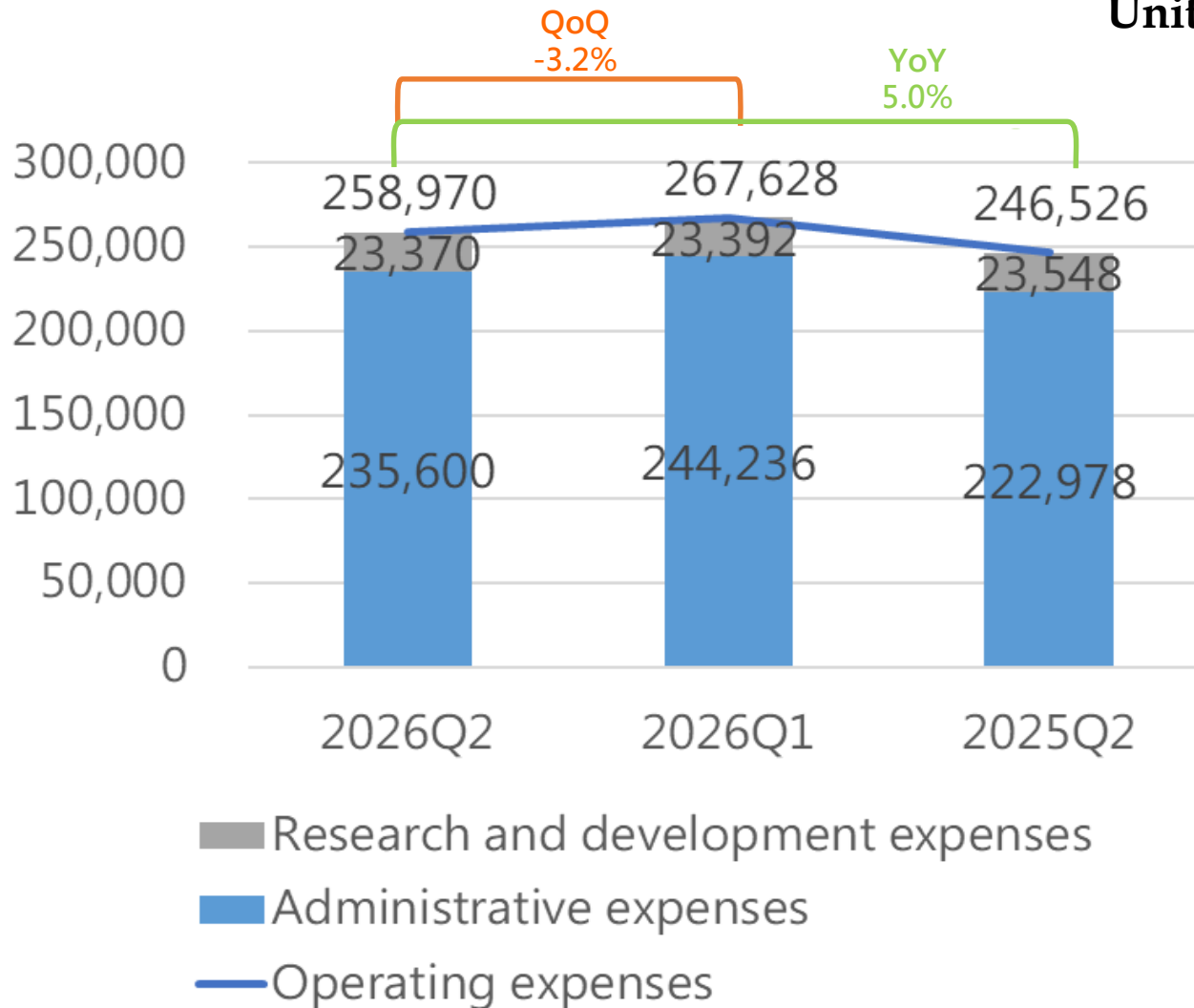


Consolidated Gross Profit



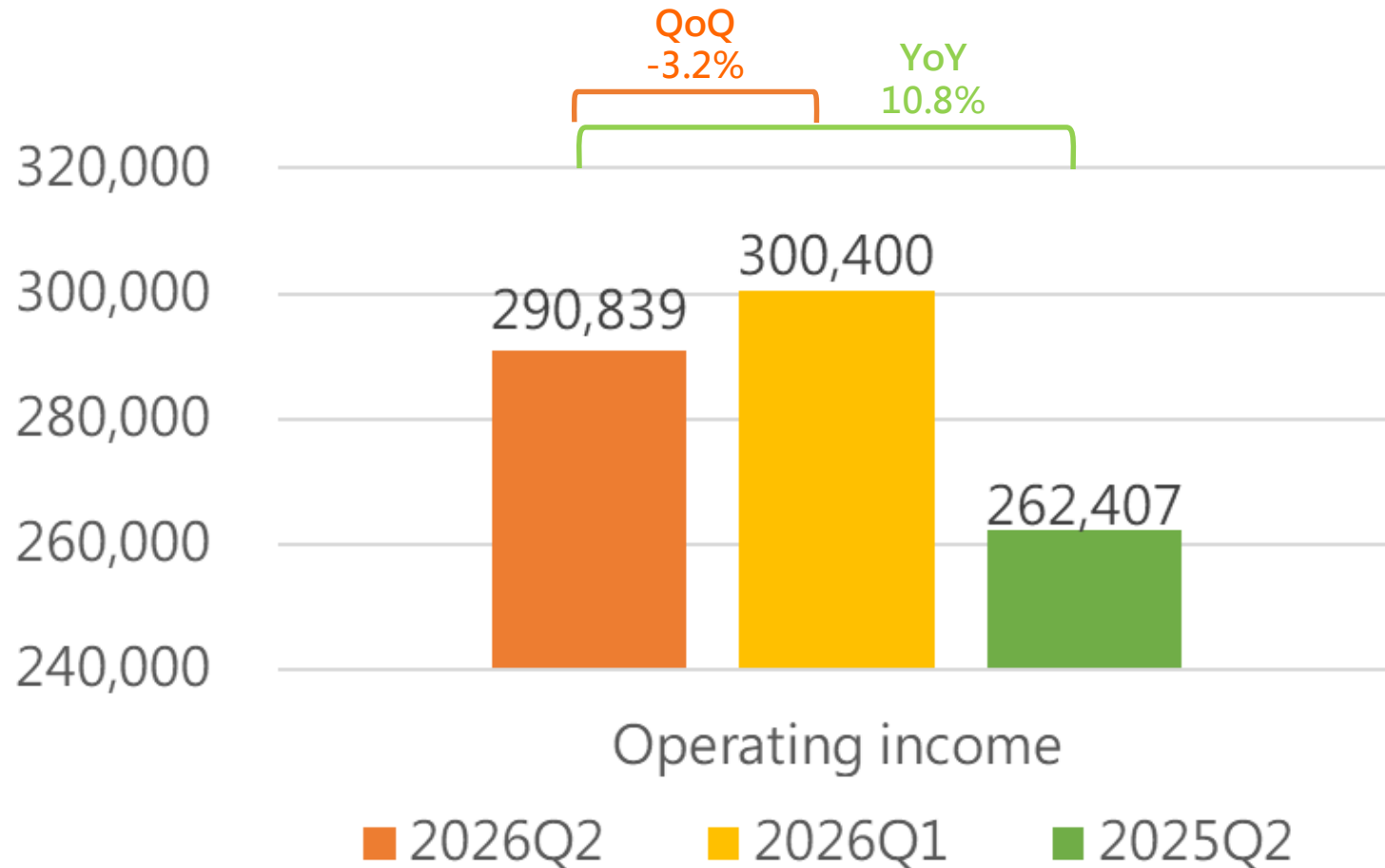
Consolidated Operating Expenses

Units: NT\$ thousand

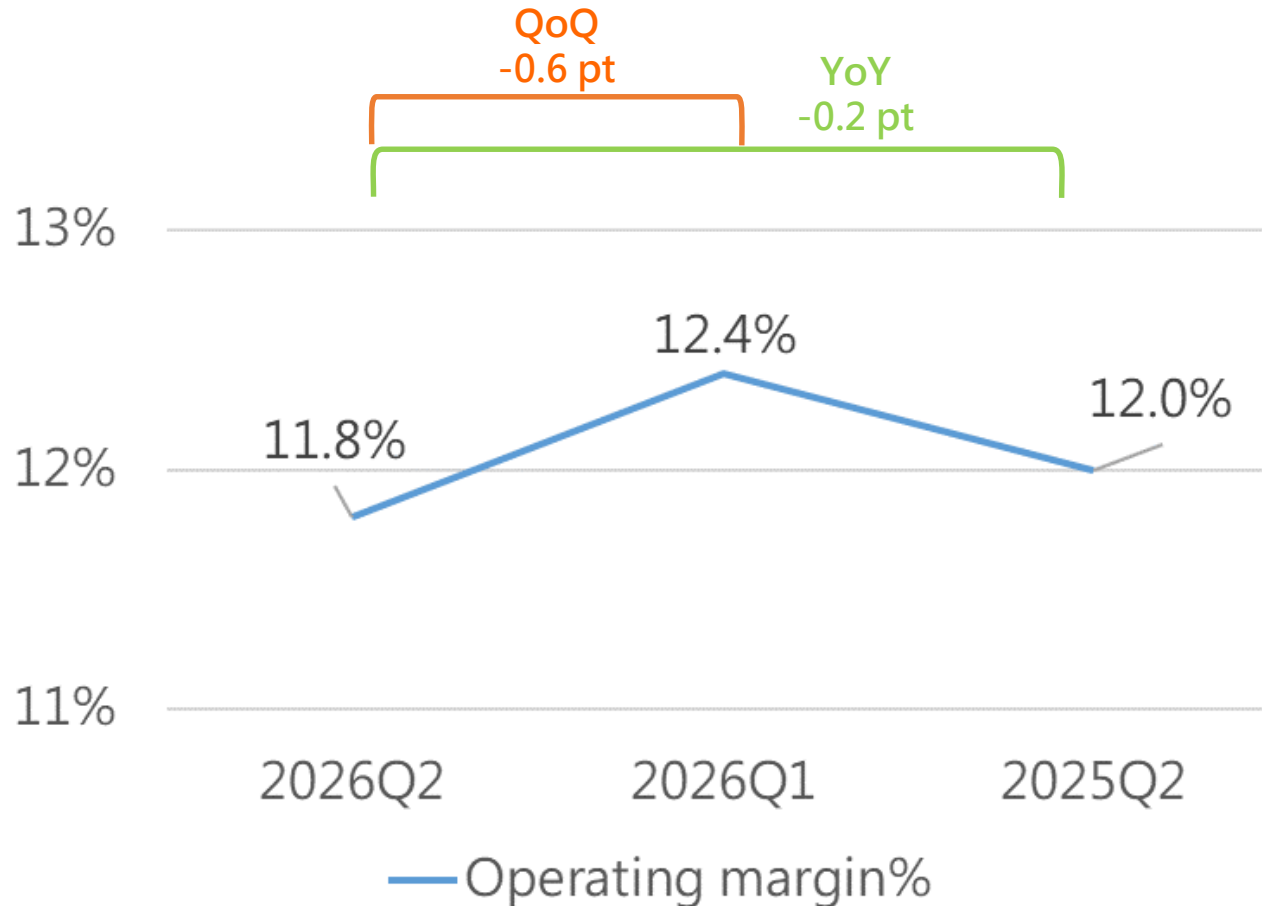


Consolidated Operating Income

Units: NT\$ thousand

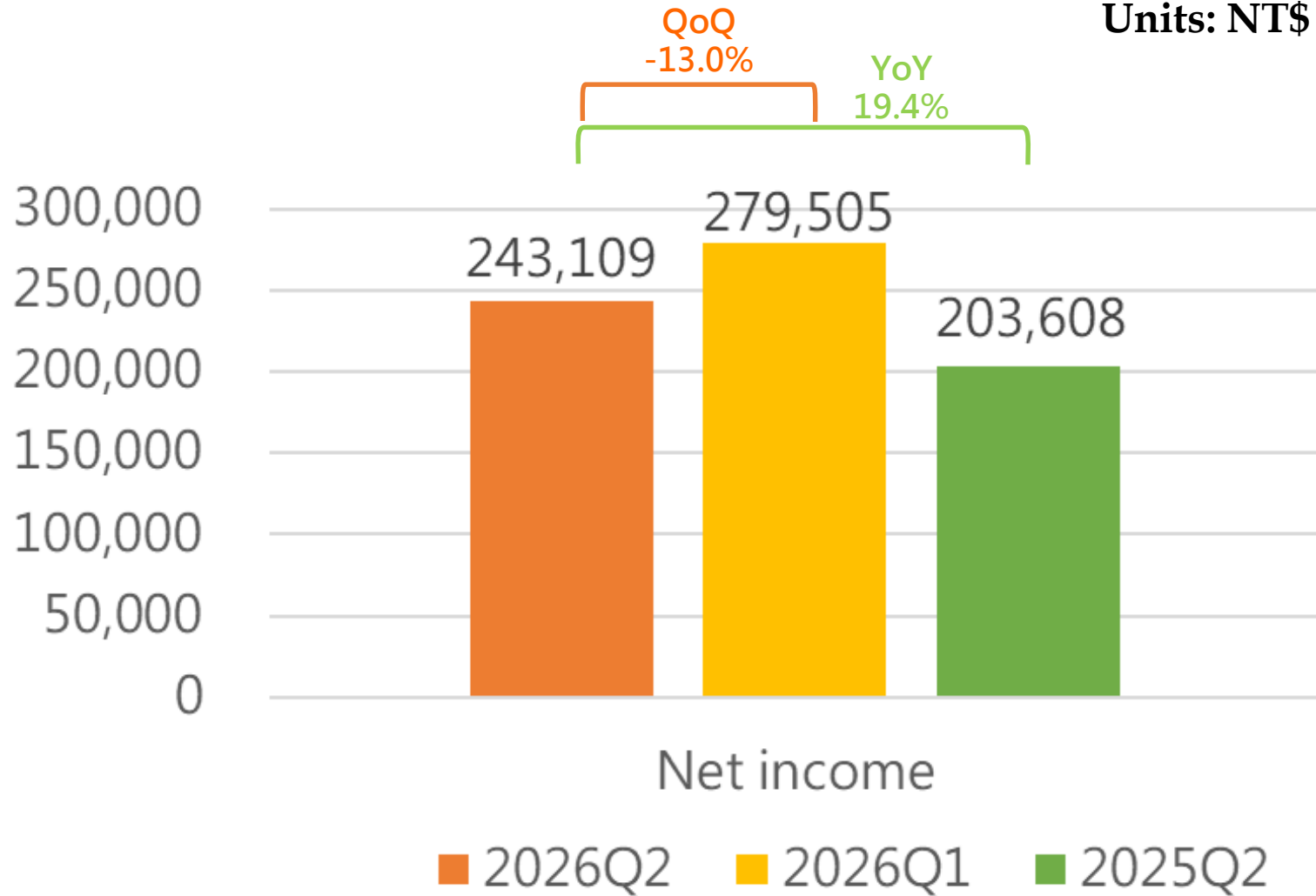


Consolidated Operating Margin

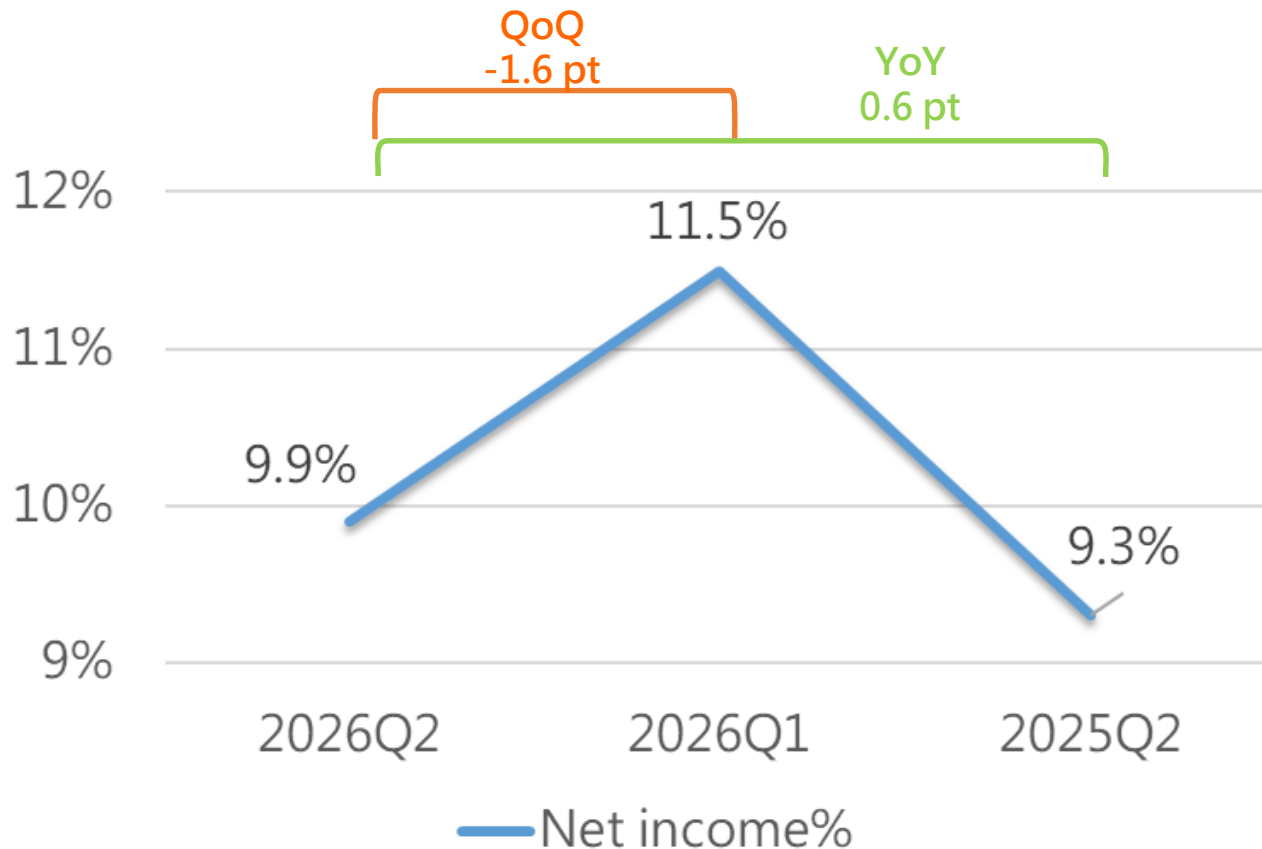


Consolidated Net Income

Units: NT\$ thousand

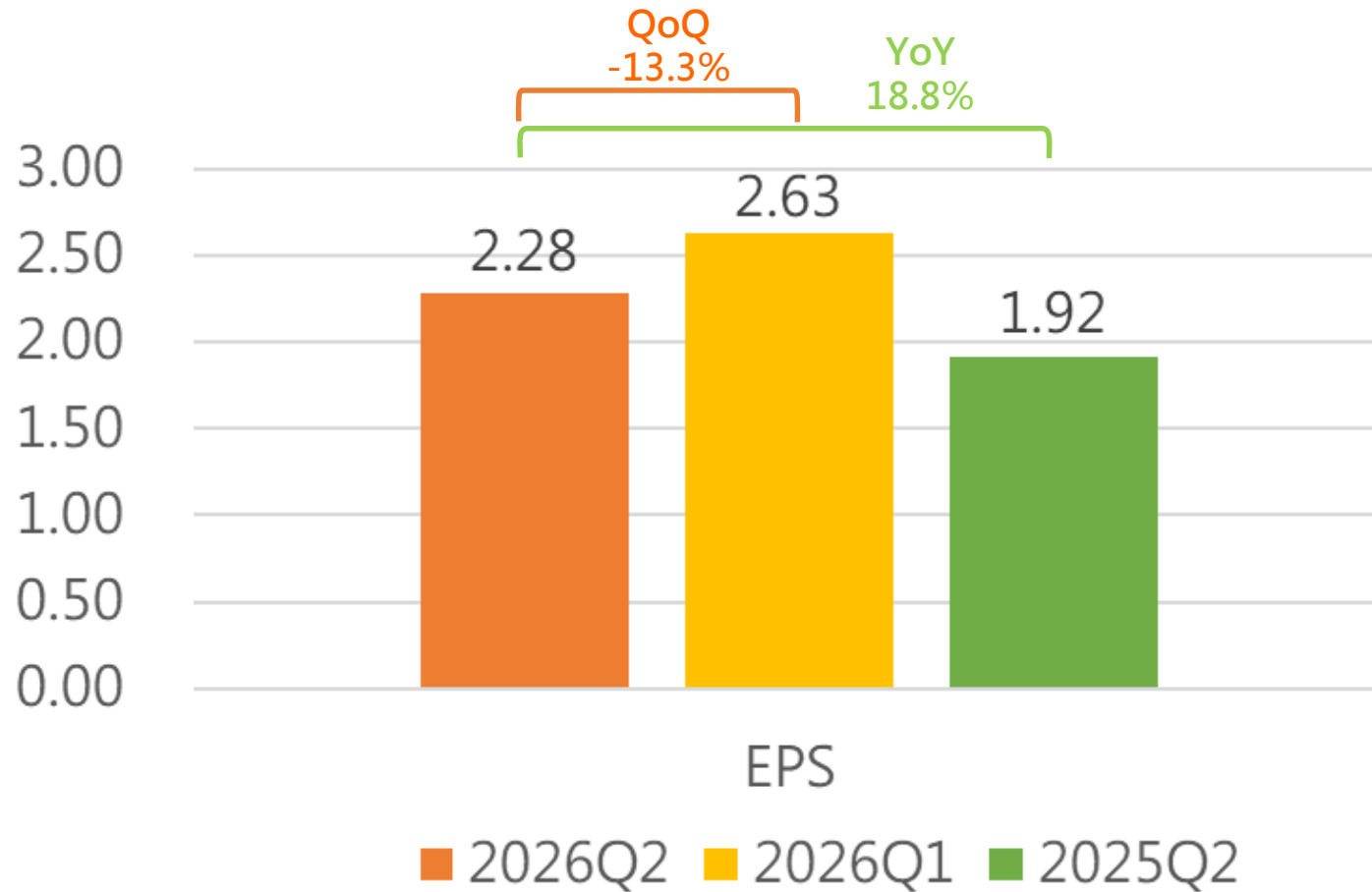


Consolidated Net Income Margin

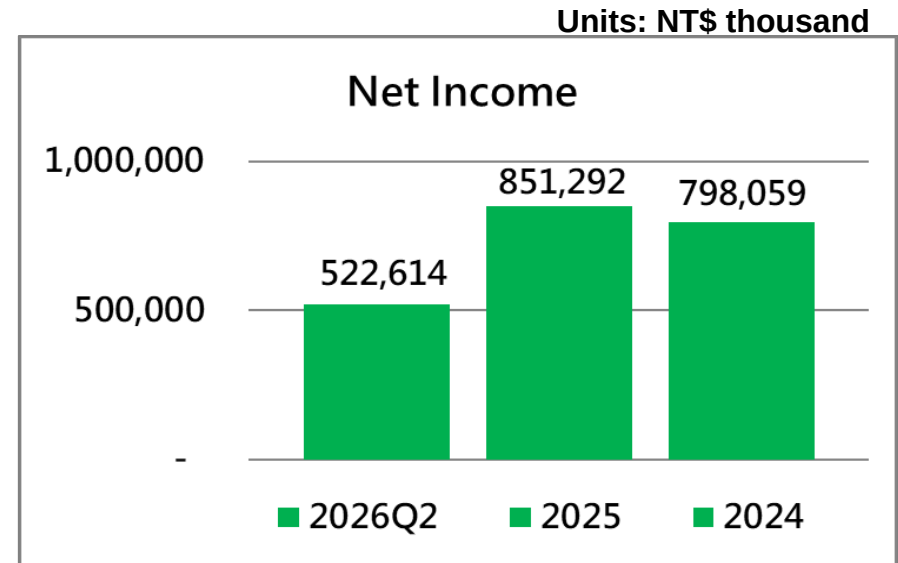
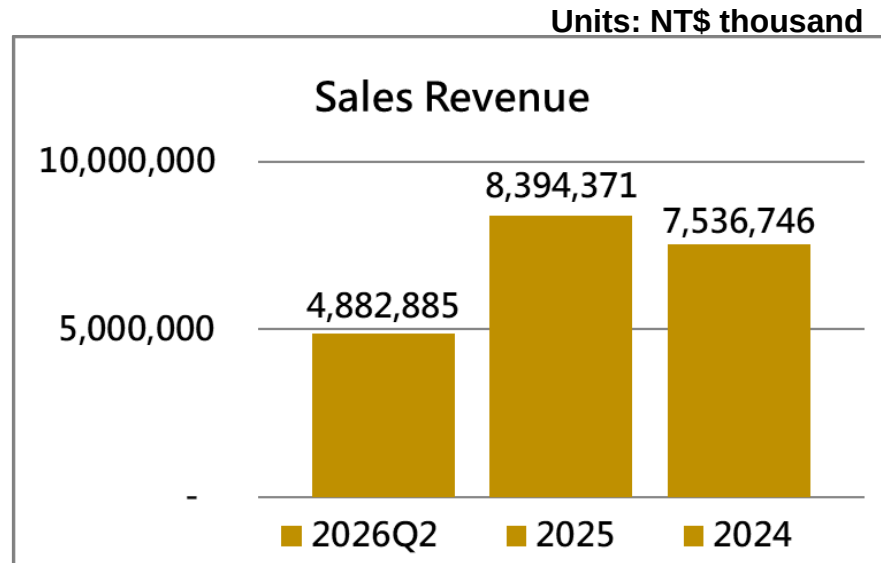


Consolidated EPS

Units: NT\$

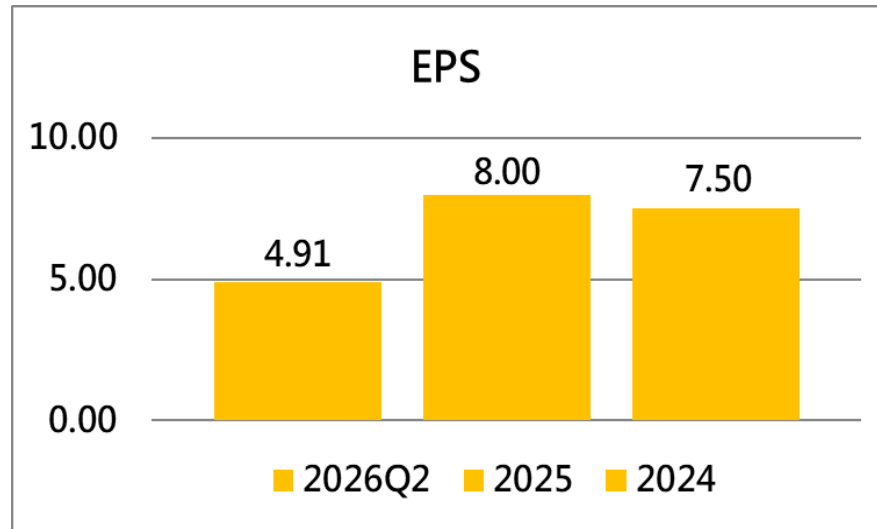


Sales Revenue & Net Income

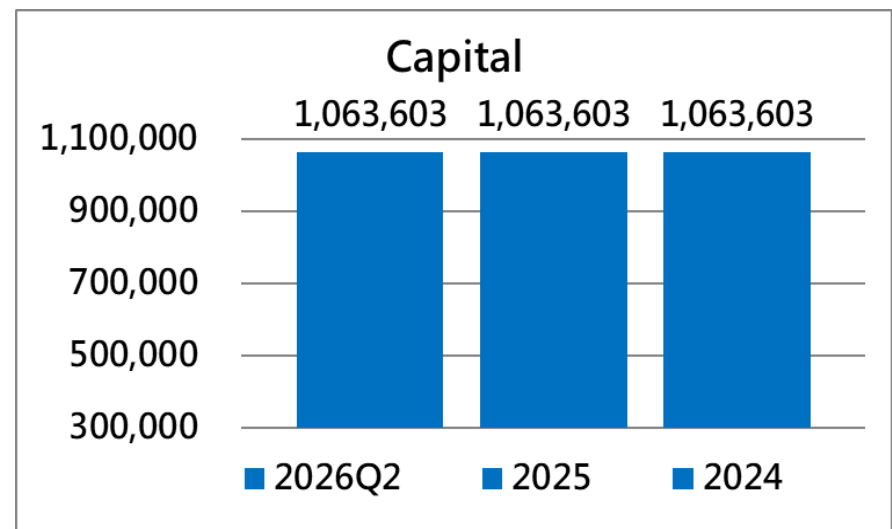


EPS & Capital

Units: NT\$

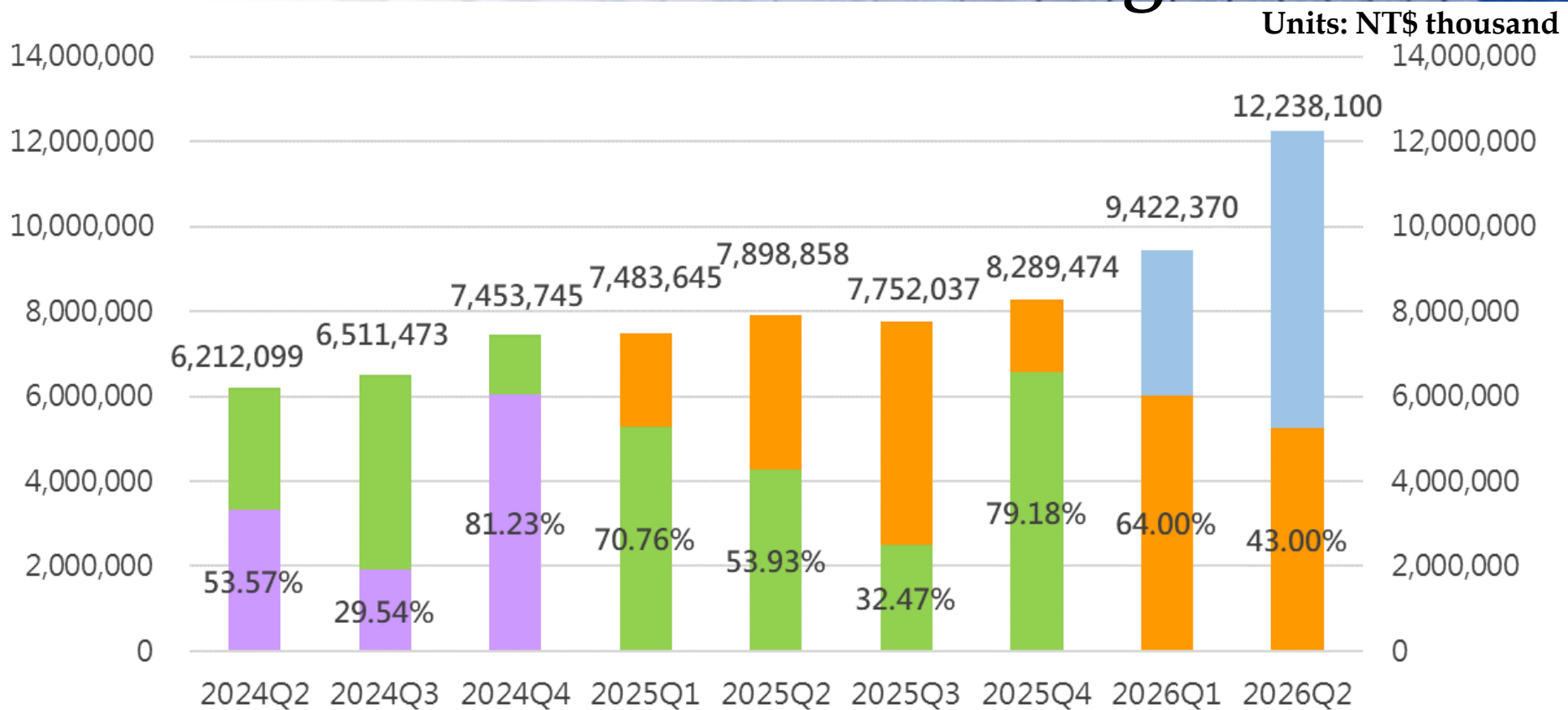


Units: NT\$ thousand



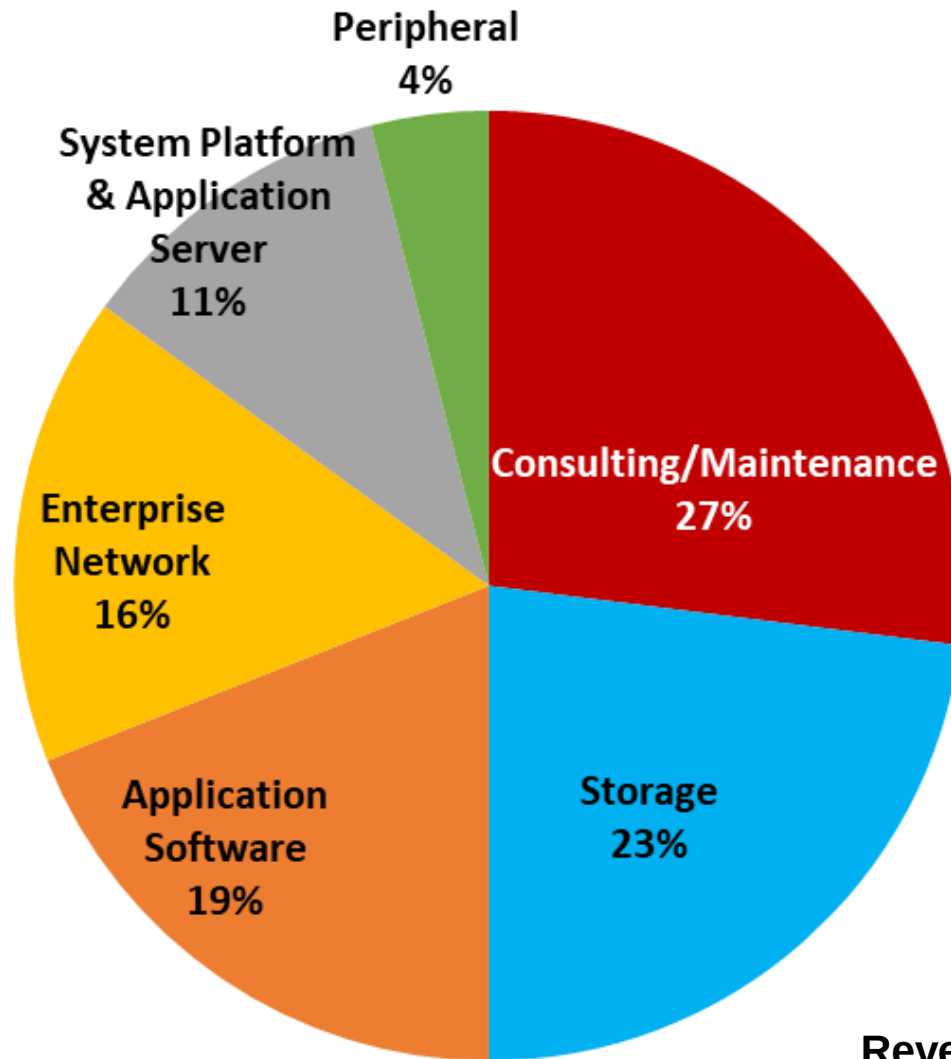
YTD	2026Q2	2025	2024
ROE	15.38%	24.46%	23.78%

Allocation of transaction price into unfulfilled contractual obligations



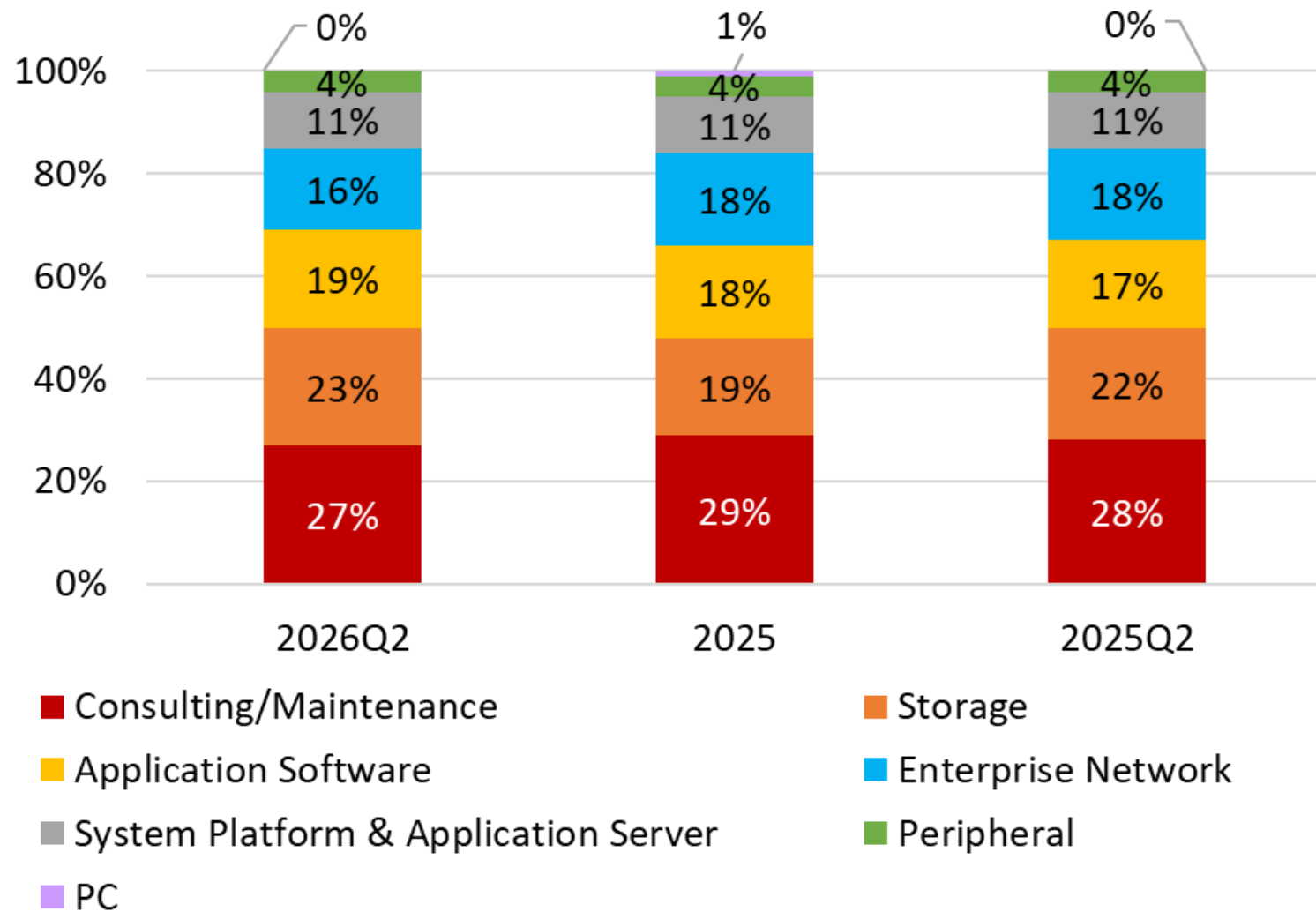
	2024Q2	2024Q3	2024Q4	2025Q1	2025Q2	2025Q3	2025Q4	2026Q1	2026Q2
Allocation of transaction price into unfulfilled contractual obligations	6,212,099	6,511,473	7,453,745	7,483,645	7,898,858	7,752,037	8,289,474	9,422,370	12,238,100
Estimated Fulfill Ratio of 2024/2025/2026	53.57%	29.54%	81.23%	70.76%	53.93%	32.47%	79.18%	64.00%	43.00%
Estimated Fulfill Amount of 2024/2025/2026	3,327,821	1,923,489	6,054,677	5,295,427	4,259,854	2,517,086	6,563,606	6,030,317	5,262,383
Estimated Fulfill Amount After 2025/2026/2027	2,884,278	4,587,984	1,399,068	2,188,218	3,639,004	5,234,951	1,725,868	3,392,053	6,975,717

2026H1 Sales Revenues by Product Type



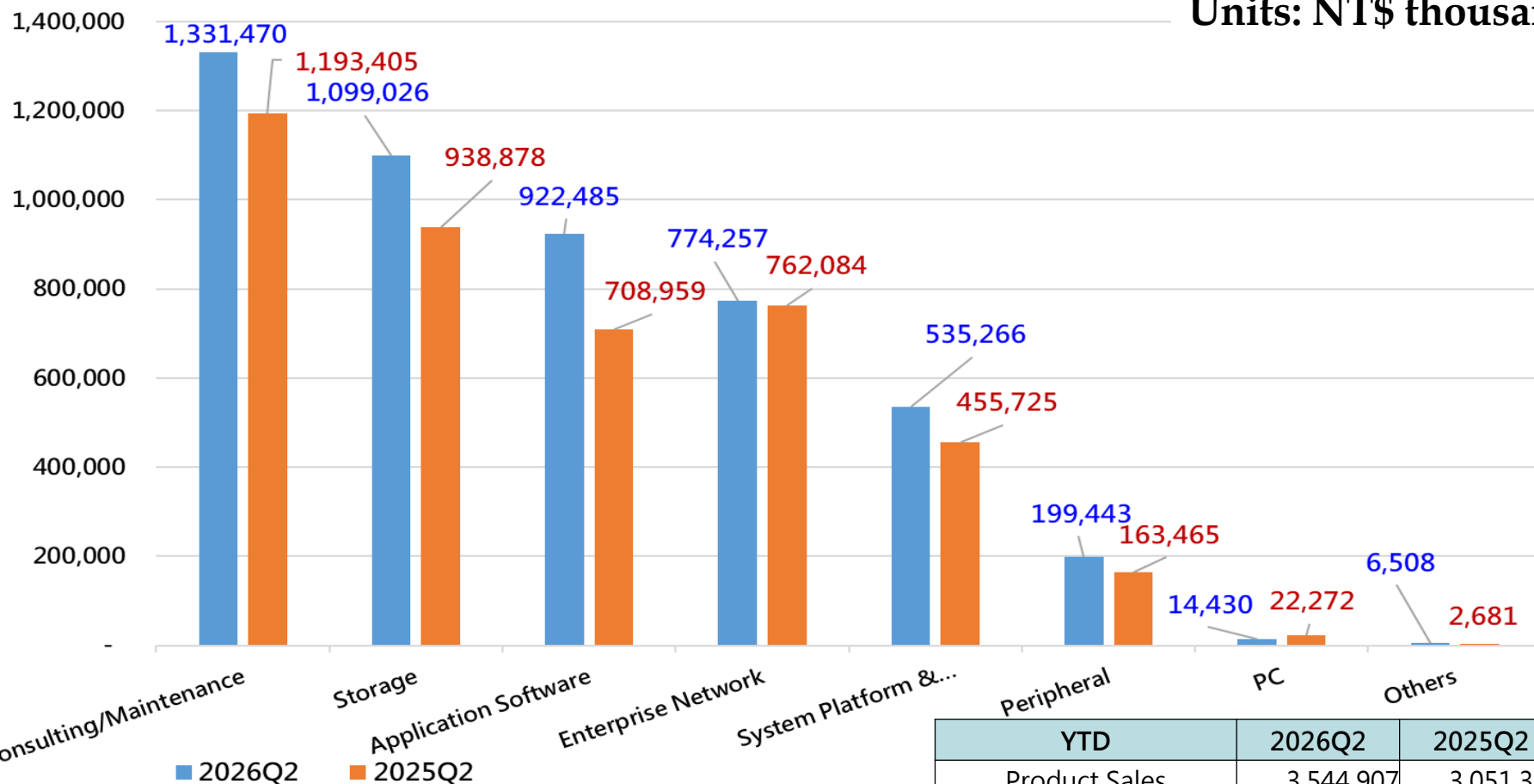
Revenue: NT\$ 4.883 billion

Comparison of Sales Revenues by Product Type(YTD)



Compare Sales Revenues by Product Type

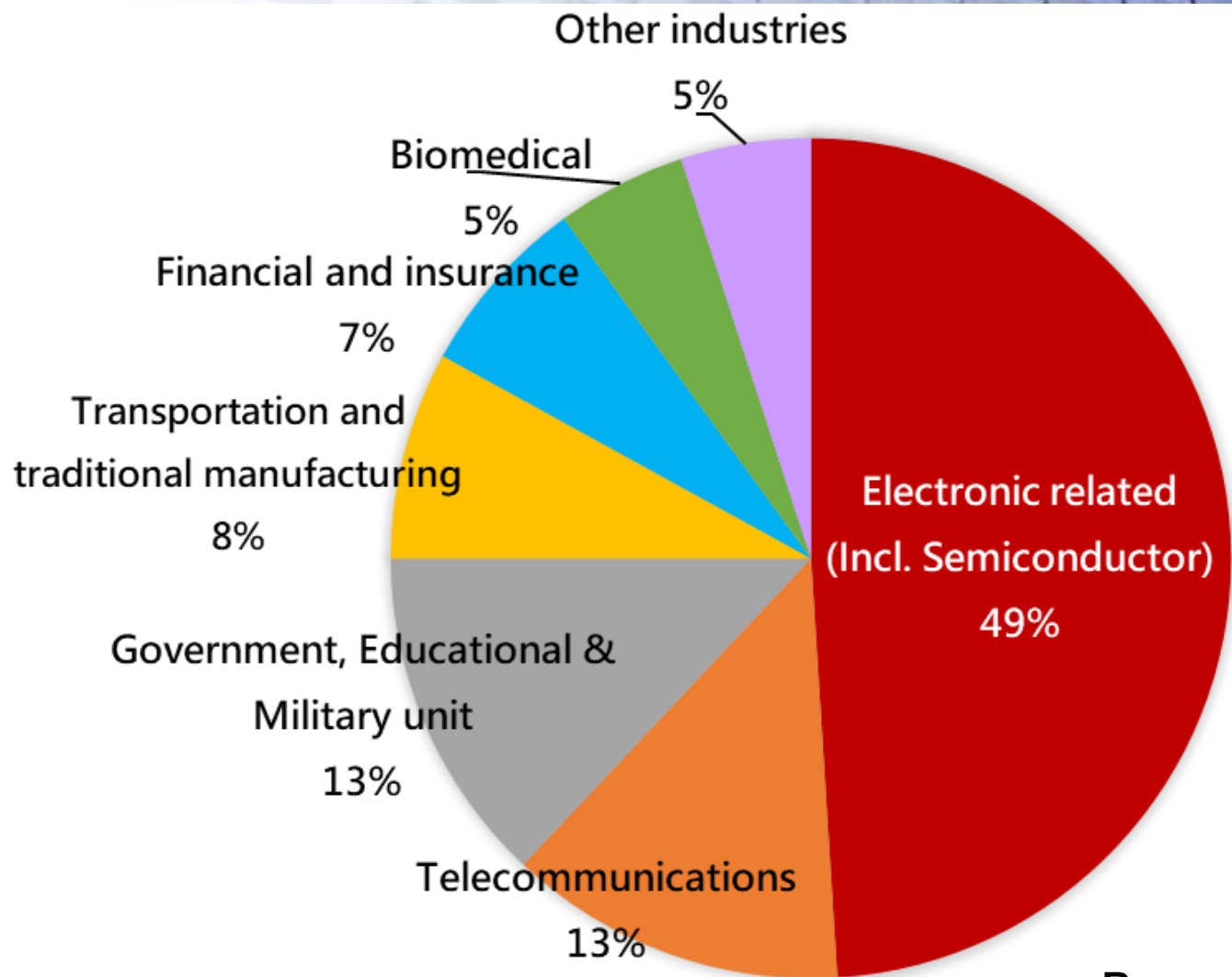
Units: NT\$ thousand



Revenue: NT\$ 4.883 billion Revenue: NT\$ 4.247 billion

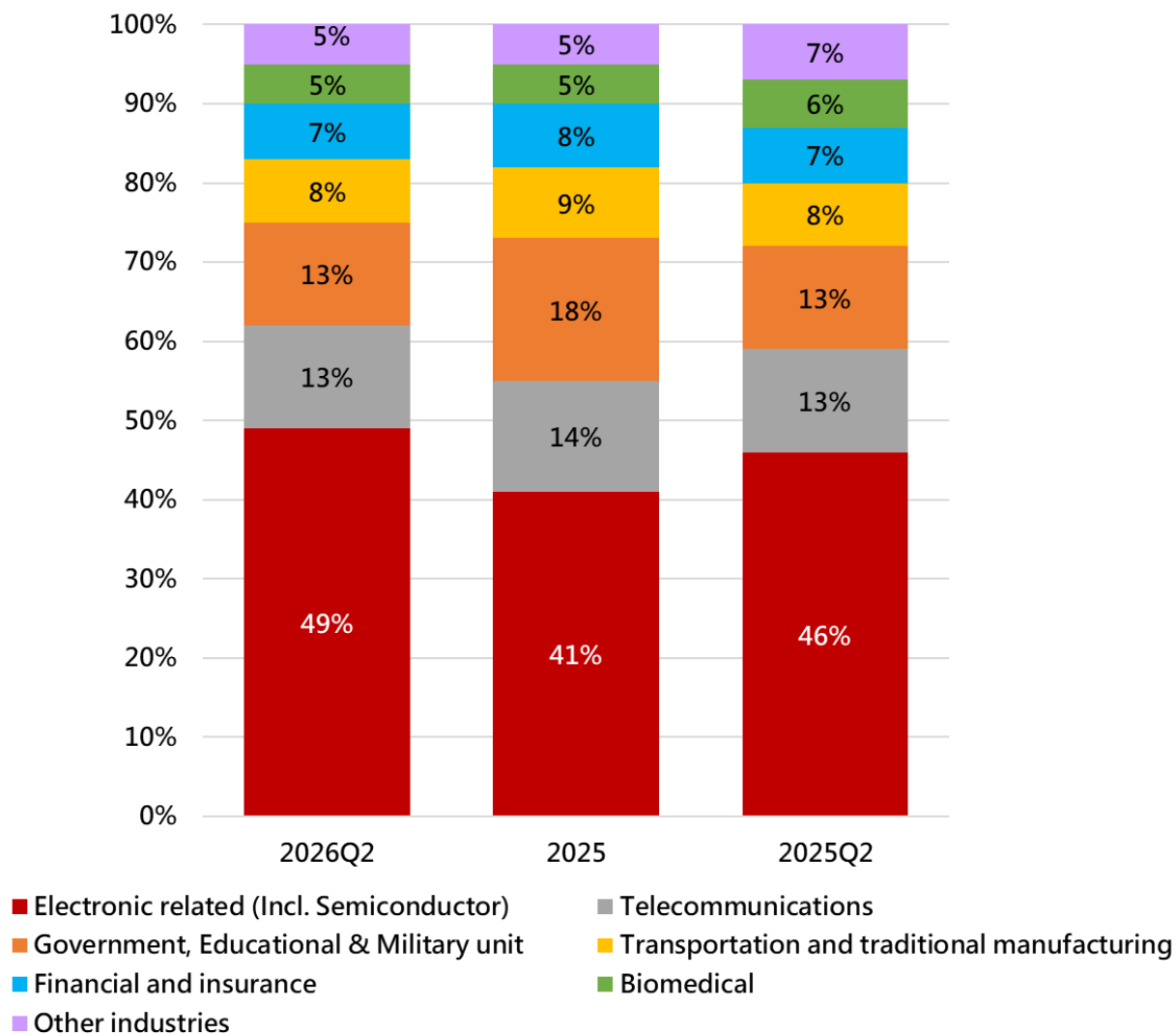
YTD	2026Q2	2025Q2
Product Sales	3,544,907	3,051,383
Consulting/Maintenance	1,331,470	587,546
Others	6,508	2,681
Total	4,882,885	4,247,469

2026H1 Sales Revenues by Industry

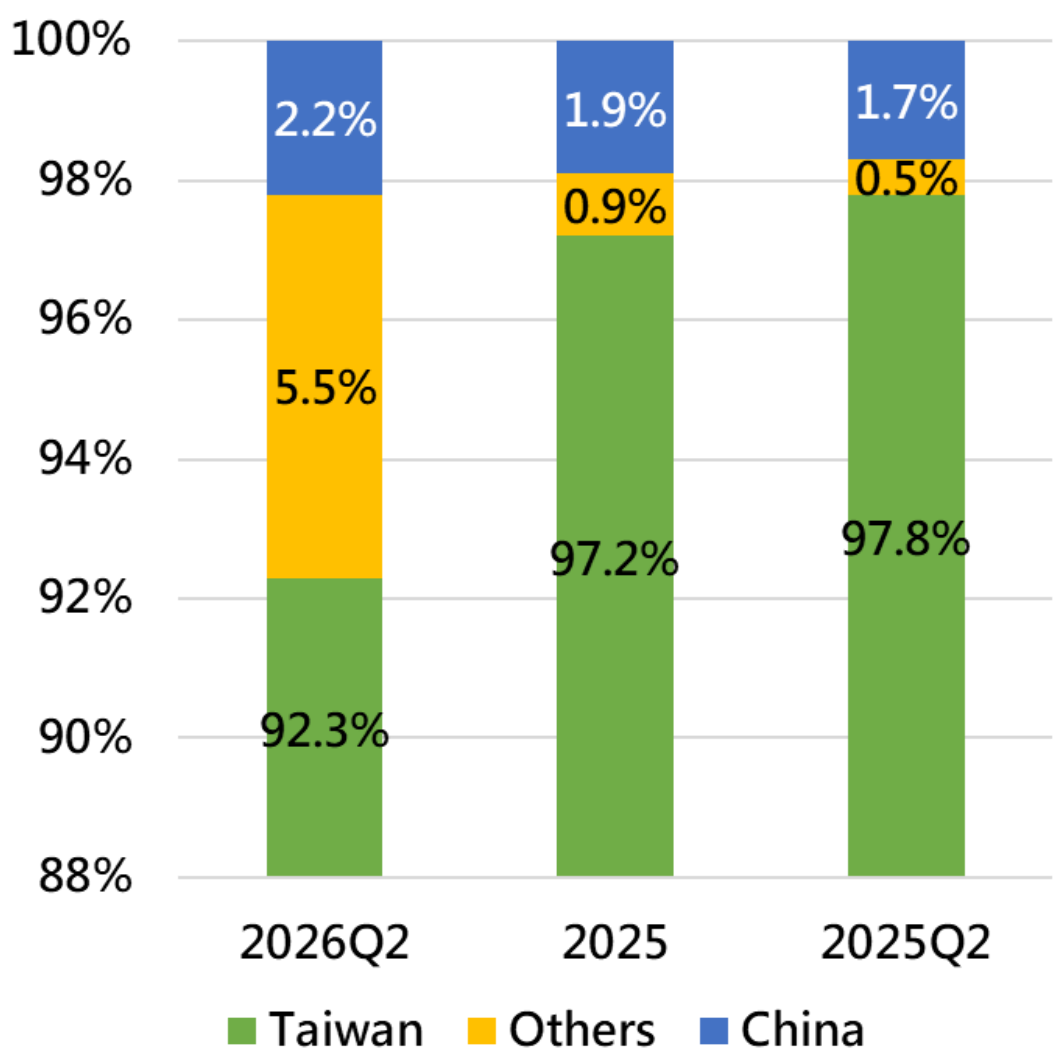


Revenue: NT\$ 4.883 billion

Comparison of Sales Revenues by Industry(YTD)

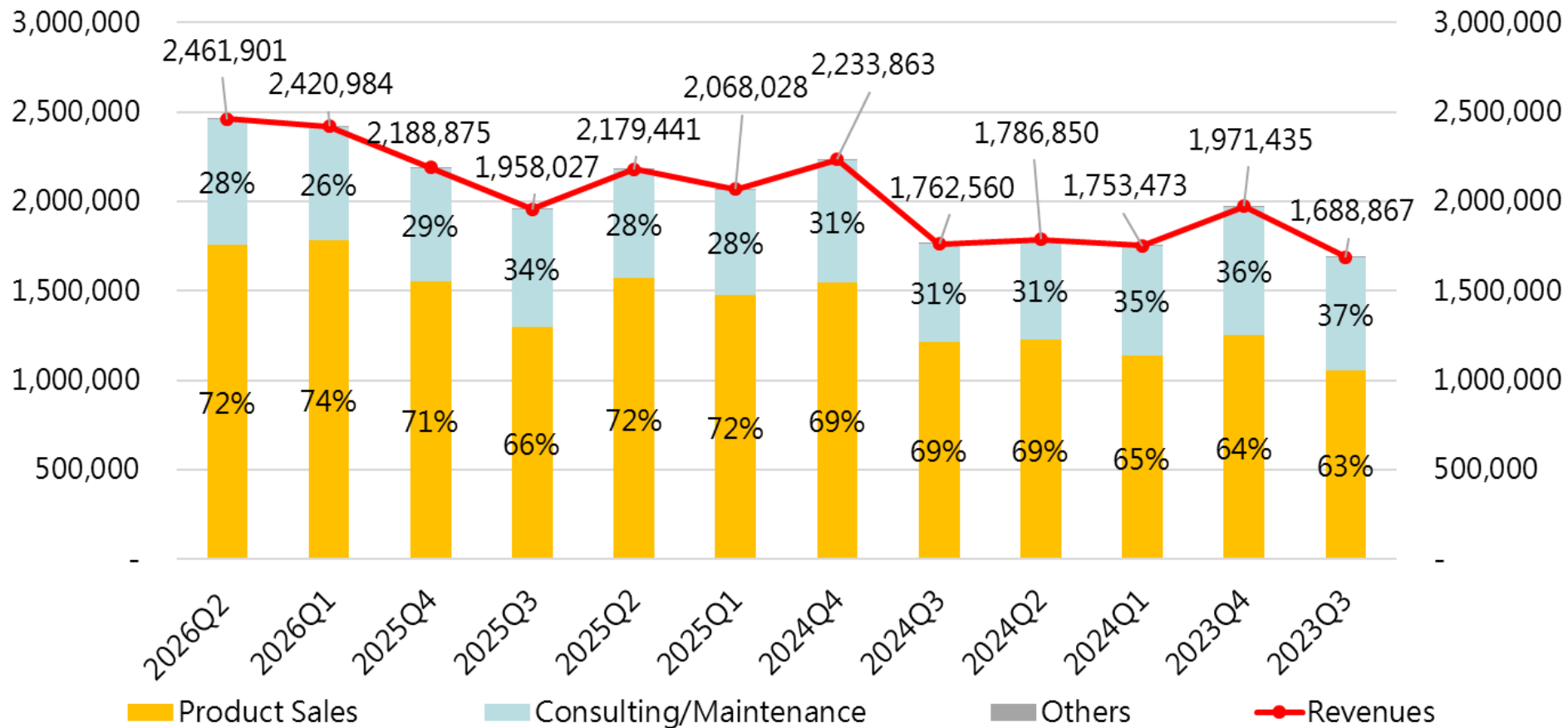


Comparison of Sales Revenues by Region(YTD)



Quarterly Revenue Status in the Past 3 yrs.

Units: NT\$ thousand





Q & A
Thank you!!